

Tipical Content of full-fledged Checklist

- A. Introduction
- 1. Financial Matters.
- 2. Technology/Intellectual Property.
- 3. Customers/Sales.
- 4. Strategic Fit with Investor.
- 5. Material Contracts.
- 6. Employee/Management Issues.
- 7. Litigation.
- 8. Tax Matters.
- 9. Antitrust and Regulatory Issues.
- 10. Insurance.
- 11. General Corporate Matters.
- 12. Environmental Issues.
- 13. Related Party Transactions.
- 14. Governmental Regulations, Filings, and Compliance with Laws.
- 15. Property.
- 16. Production-Related Matters.
- 17. Marketing Arrangements.
- 18. Competitive Landscape.
- 19. Online Data Room.
- 20. Disclosure Schedule.